

## the superior way to manage your BOLI and supplemental benefit plan policies

Our secure portal lets you easily manage your policies, reports and results. At Newcleus, we've helped hundreds of financial institutions select and manage their financing and compensation strategies.

To provide the best experience, we've created MINTS, a Multi-Informational Network Tracking System where clients can manage policies, generate reports and track results through a single dashboard.

Convenient for you and helpful for auditors, Newcleus MINTS is a safe and secure way to manage your investments and insurance portfolio.

#### A customized and secure online portal

Provides full access to all information related to your BOLI and supplemental benefit plans.

#### Ongoing compliance and due diligence

Social security sweeps, peer group analysis, concentration and lending limit analysis, carrier financials review, review of carrier ratings and comparative carrier analysis.

#### Non-qualified benefit administration

Complete support and servicing including general ledger entries for all your nonqualified supplemental benefit plans for the top executives and directors.

#### Complete data and storage retention

BOLI policies, employee consent forms, carrier annual reports, carrier statements, trust documents, plan legal agreements, forms and everything else related to your bank's plans and policies.

### BOLI monthly, quarterly and annual reporting

Provides all of your bank's reporting needs as well as a fully compliant detailed annual review, executive summary and board memorandum.

#### Uncompromising security and service

Newcleus MINTS is brought to you in partnership with Microsoft. With this relationship, you can expect the highest level of security and customer service with regularly completed SSAE 18 SOC 1 Type II and SOC 2 Type 2 audits and 99.9% system uptime.





# SUPERIOR SOLUTIONS. SUPERIOR SERVICE. SUPERIOR RESULTS.

A national provider of strategic financial services, Newcleus is dedicated to the financial services industry. Our proprietary MINTS platform currently services over 45,000 policies for over 750 financial institutions throughout the United States. With more than twenty years in the industry, Newcleus knows that client support is just as important as the financial solutions tailored to suit your needs. From day one, our team ensures an immaculate experience, with succession plans that will ensure support throughout the duration of your plans. Our secure portal lets you manage your policies, reports and results with ease, giving you added control, and convenience at your fingertips.

Join more than
750 community
and regional banks
in the United States
who use
Newcleus MINTS
to service their
collective 45,000
BOLI and LINQS+
policies with a total of
\$12B cash surrender value.

